



## Fiscal Sponsorship Levels 2019

### **Level 1: Basic A (Basic Managed)**

Application Fee: \$150

Annual Fee: \$400 or process \$3,500 in donations/grants

Insurance Requirement: Must carry own insurance and add MarinLink as additional insured on COI

**Rate Tier: 10% up to \$200K/ 8% \$300K/ 6% \$1M/ 3.5% \$1M+**

Renewal: yearly/ MarinLink discretion

Internal Checking Account: required/balance of \$400

External Project Checking Account: Set-up external account to manage bookkeeping with a separate EIN.

Management Terms: Sponsored Project submits Quarterly Report to MarinLink. MarinLink will provide IRS reporting for donation and grant income, and check request/advance for reimbursements paid only to Sponsored Project, W2 or W9. MarinLink will not provide check services. Payroll subject to fees.

### **Level 2: Basic B (Actively Managed)**

Application Fee: \$150

Annual Fee: \$400 or process \$3,500 all income

Insurance Requirement: Sponsored Project's own insurance or under MarinLink's insurance policy if Sponsored Project meets the insurance coverage criteria under MarinLink's policy specifications. Additional insurance may be required.

**Rate Tier: 15% up to \$100K/ 10% \$200K/ 8% \$300K/ 6% \$1M/ 3.5% \$1M+**

Renewal: yearly/ MarinLink discretion

Internal MarinLink Checking Account: required/balance of \$400

Management Terms: Sponsored Project submits Quarterly Report to MarinLink. MarinLink will provide IRS reporting for all income and bookkeeping including check services/bill pay, and check request/advance for reimbursements, W2 or W9. Payroll subject to fees.

### **Level 3: Fiscal Agent**

Application Fee: \$150

Setup Fee: \$500

Insurance Requirement: Sponsored Project's own insurance or under MarinLink's insurance policy if Sponsored Project meets the insurance coverage criteria under MarinLink's policy specifications. Additional insurance may be required.

**Rate: 15% all income**

Renewal: yearly/ MarinLink discretion

Internal MarinLink Checking Account: \$500

Management Terms: Sponsored Project submits Quarterly Report to MarinLink and has active 501(c)(3) status. MarinLink provides IRS reporting, and bookkeeping including check services/bill pay, and check request/advance for reimbursements, W2 or W9. Payroll subject to fees.

### **Level 4: Project Management & Development Services**

Application Fee: \$150

Annual Fee: tbd

Insurance Requirement: Sponsored Project's own insurance or under MarinLink's insurance policy if Sponsored Project meets the insurance coverage criteria under MarinLink's policy specifications. Additional insurance may be required.