



Fiscal Sponsorship Levels 2018

Level 1: Basic A

Application Fee: 150

Annual Fee: \$300 or process \$3000 in donations/grants

Insurance Requirement: must carry their own insurance & add MarinLink as additional insured to COI

Rate: 8% - 10% donations & grants

Renewal: yearly/ MarinLink discretion

Internal Checking Account: required/balance of \$300

External Project Checking Account: Set-up external Account to manage bookkeeping with a separate EIN#

Management Terms: Quarterly Reports, IRS Reporting (donations & grants) No check services, only check request/advance for reimbursements paid to Project Name, W2 or W9: Payroll subject to fees

Level 1: Basic B (Actively Managed)

Application Fee: 150

Annual Fee: \$300 or process \$3000 all income

Insurance Requirement: under MarinLink Policy Rider if approved or Project's own Insurance

Rate: 10% - 15% All Income

Rate Tier: 10% 1st 100K/ 8% 2nd 100k/ 6% 3rd 100k

Renewal: Yearly/ MarinLink discretion

Internal MarinLink Checking Account: required/balance of \$300

Management Terms: Quarterly Reports, IRS Reporting, Bookkeeping, check services/bill pay, check request/advance for reimbursements, W2 or W9: Payroll subject to fees

Level 2: Project Management & Development

Application Fee: 150

Annual Fee: 550/ 5000

Insurance Requirement: MarinLink Rider & additional insurance if needed/Project already has Insurance

Rate: 10% all monies (10% 1st 100K/ 8% 2nd 100k/ 6% 3rd 100k) or

12% donations & grants (12% 1st 100K/ 10% 2nd 100k/ 8% 3rd 100k)

Renewal: Yearly/ MarinLink discretion/ 2 year contract

Internal MarinLink Checking Account: required/balance of \$550

Management Terms: Quarterly Reports, check services, through check request/advance form, payroll services (if necessary): W2 or W9: Payroll subject to fees

Level 3: Fiscal Agent

Application Fee: 150

Setup Fee: 250

Insurance Requirement: own/ may be able to go under MarinLink Rider

Rate: 10% all Income

Renewal: yearly/ MarinLink discretion

Internal MarinLink Checking Account: \$550

Management Terms: Quarterly Reports, check services, through check request/advance form, payroll services (if necessary): W2 or W9: Payroll subject to fees